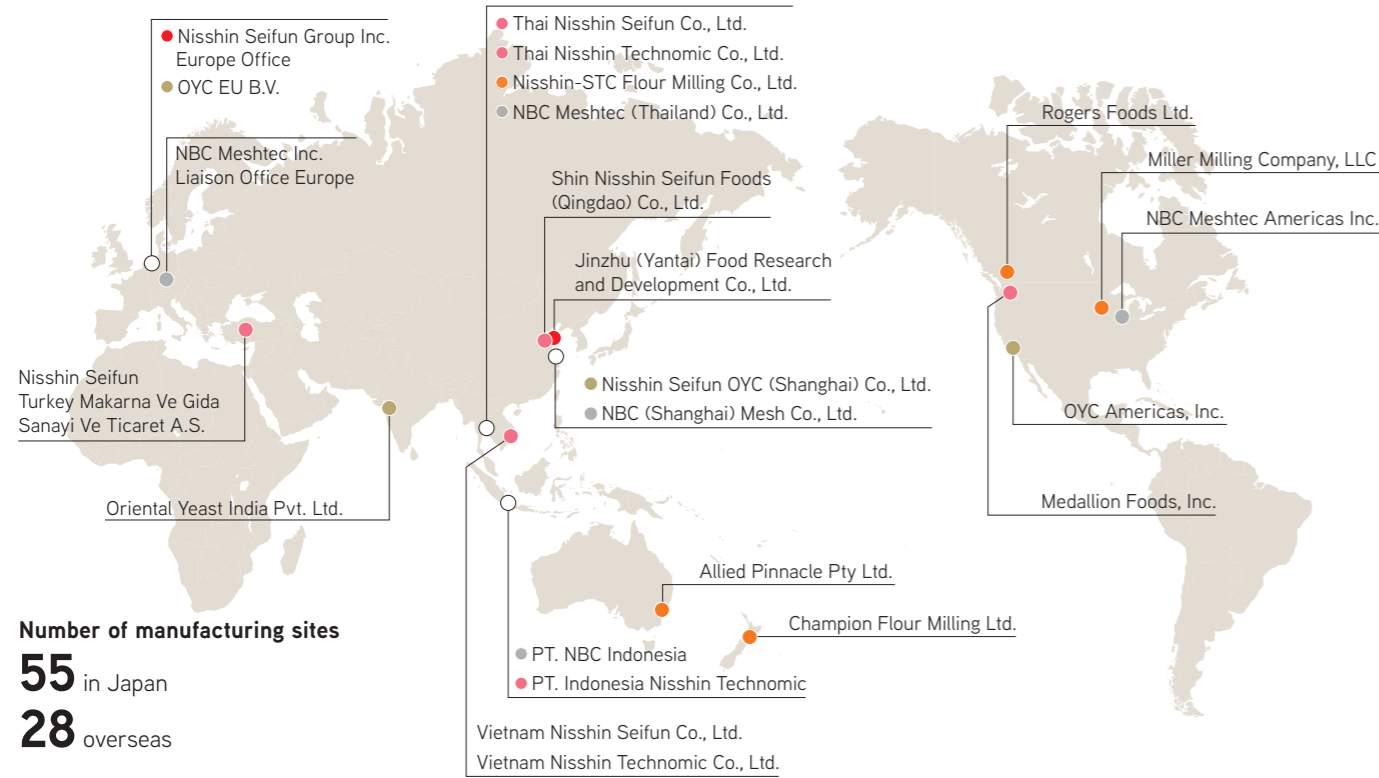


Main Overseas Business Sites

- Flour milling business (5 countries)
- Processed food business (6 countries)
- Yeast and biotechnology business (4 countries)
- Mesh cloth business (5 countries)
- Nisshin Seifun Group Inc. (Holding Company)

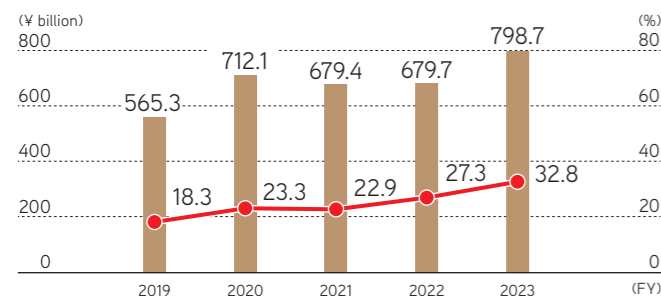


Number of manufacturing sites

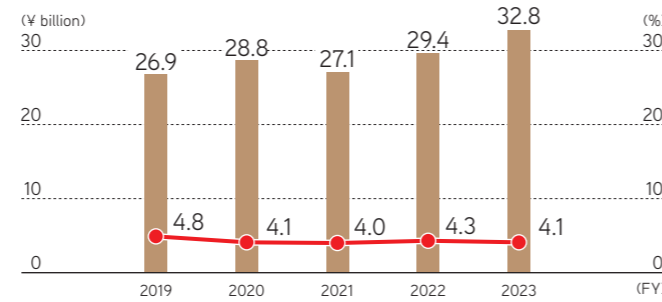
**55** in Japan  
**28** overseas

Performance Highlights (Amounts rounded down to nearest hundred million)

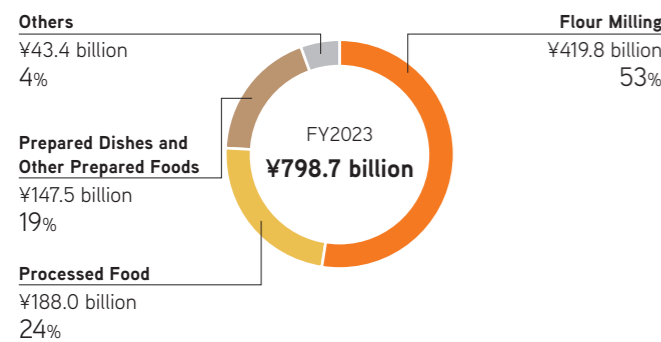
Net sales



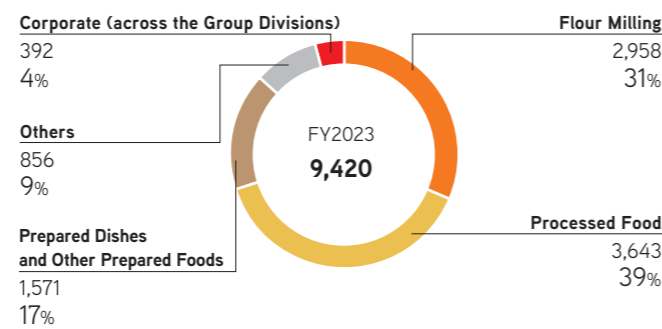
Operating profit



Net sales by business segment



Number of employees by business segment



未来はずと



Konyara, the original character logo of the Nisshin Seifun Group, was created by STUDIO GHIBLI INC.

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Corporate Philosophy

The Nisshin Seifun Group has determined to expand its business globally, under the following corporate principles: **“the basis of business is built on trust,”** **Nisshin strives to “be in tune with the changing business climate,”** and **“contributing to a healthy and fruitful life for all.”**

**Nisshin Seifun Group Inc.**  
General Administration Division  
Public Communications Department  
1-25, Kanda-Nishiki-cho, Chiyoda-ku, Tokyo 101-8441, JAPAN  
+81 (0)3-5282-6666  
Published: September 2023

Corporate Information

Nisshin Seifun Group Inc.

<b>Head office</b>	1-25, Kanda-Nishiki-cho, Chiyoda-ku, Tokyo	<b>Representative Director and President</b>	Kenji Takihara
<b>Foundation</b>	October 1900	<b>Number of employees (consolidated)</b>	9,420 (as of March 31, 2023)
<b>Paid-in capital</b>	¥17,117 million		

# Interlinking our diversified wheat businesses to provide safe, reliable, and healthy products for any occasion or lifestyle



## Flour Milling Segment

### Reliability of supply, accelerating overseas expansion as Japan's leading flour miller

Nisshin Flour Milling Inc. leads the Japanese flour milling industry and has the biggest share of the domestic market. It is raising its profile in overseas markets by adapting technology developed in Japan to suit local needs, while expanding its business through collaboration with other group companies. Our overseas flour production capacity (11,040 tons/day) is now 40% greater than our production capacity in Japan due to initiatives such as acquiring Allied Pinnacle Pty Ltd., which controls the largest share of the Australian wheat flour market\*, in 2019. We will further grow this business through plans such as adding a new production line at the Saginaw plant operated by our US subsidiary Miller Milling Company, LLC. We are determined to achieve the highest standard of customer satisfaction in the flour industry by reliably supplying commercial wheat flour to support food culture, by developing new products to meet consumer needs, and by actively creating new food culture. \*Excluding wheat flour used in starch production and other industrial-use products

Market Rank of Wheat Flour Sales in Japan (weight basis)\*1

**No.1**  
(39.1% market share)



Affiliated Companies

#### •Nisshin Flour Milling Inc.

- Nisshin Grain Silo Inc.
- Hanshin Silo Co., Ltd.
- Fresh Food Service Co., Ltd.
- Nisshin Managerial Technology Center Co., Ltd.
- Kumamoto Flour Milling Co., Ltd.
- Miller Milling Company, LLC
- Allied Pinnacle Pty Ltd.
- Champion Flour Milling Ltd.
- Rogers Foods Ltd.
- Nisshin-STC Flour Milling Co., Ltd.

## Processed Food Segment

### Processed Food Business

#### Flourishing range of delicious, healthy, convenient foods for domestic and overseas markets

The main products are premix, pasta, and pasta sauces for home and commercial use. We supply a wide variety of frozen and room-temperature products under brands including *Nisshin*, *Ma-Ma*, *Ao-No-Dokutsu*, and *De Cecco*. Many of these products have gained top market shares in their categories thanks to their convenience and appeal to health-conscious consumers. We are continually expanding our range of delicious, high value-added products and accelerating our overseas expansion by optimizing our supply structures on a global scale.

Market Rank of the Domestic Household-Use Products

**No.1**  
in many categories\*2



Affiliated Companies

#### •Nisshin Seifun Welna Inc.

- Nisshin Seifun Premix Co., Ltd.
- Ma-Ma-Macaroni Co., Ltd.
- Thai Nisshin Technomic Co., Ltd.
- Shin Nisshin Seifun Foods (Qingdao) Co., Ltd.
- PT. Indonesia Nisshin Technomic
- Vietnam Nisshin Technomic Co., Ltd.
- Medallion Foods, Inc.
- Nisshin Seifun Turkey Makarna Ve Gida Sanayi Ve Ticaret A.S.
- Thai Nisshin Seifun Co., Ltd.
- Vietnam Nisshin Seifun Co., Ltd.

### Yeast and Biotechnology Business

#### Contribution in the food and biotechnology field as a yeast-based technology company

We develop and supply high-quality food ingredients for the bakery industry and other areas, including bakery and cooking fillings, and mayonnaise, as well as yeast, where we command the top market share in Japan. We are expanding into overseas markets in pursuit of opportunities created by population growth. In August 2022, our new yeast factory started operation in India. We also supply useful proteins produced using our proprietary biotechnology for use as diagnostic and research reagents. In addition, we undertake safety testing and provide support services for R&D in areas such as pharmaceuticals.

Domestic Rank of Yeast Production Volume\*3

**No.1**  
(approximately 50% market share)



Affiliated Companies

#### •Oriental Yeast Co., Ltd.

- Pany Delica Co., Ltd.
- OYC Foods Net Co., Ltd.
- Nihon Bioresearch Inc.
- Kitayama Labes Co., Ltd.
- Oriental Bio Service Inc.
- KBT Oriental Co., Ltd.
- OYC Americas, Inc.
- OYC EU B.V.
- Oriental Yeast India Pvt. Ltd.
- Nisshin Seifun OYC (Shanghai) Co., Ltd.

### Healthcare Foods Business

#### Supporting good health with healthcare foods and fine chemicals

We provide safe, reliable food supplements, foods with function claims, and foods for specified health uses, primarily through direct marketing, to meet the needs of increasingly health-conscious consumers. We also use our proprietary technology to develop and supply high-quality active pharmaceutical ingredients and other products. In anticipation of escalating competition, we are developing new products and tackling new business areas in the healthcare foods sector, while in our fine chemicals business, we are leveraging our original refining technologies to expand our business in the United States and cultivate new markets.

Number of patents published in Japan\*4

**No.3**



Healthcare foods

Affiliated Company

#### •Nisshin Pharma Inc.



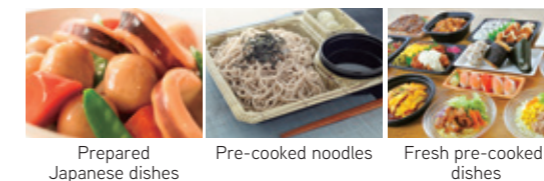
## Prepared Dishes and Other Prepared Foods Segment

### A full lineup of delicious products to enrich the dining experience

Three of our affiliated companies use a variety of channels to supply a full lineup of delicious products covering every category of prepared foods. Initio Foods Inc. specializes mainly in prepared Japanese dishes for sale in supermarkets and department stores. Joyous Foods Co., Ltd. is an industry leader in the area of pre-cooked noodles for sale in convenience stores. Tokatsu Foods Co., Ltd. supplies onigiri rice balls, bento boxed lunches, sandwiches, and other products primarily through convenience stores. These companies provide delicious and quick-preparation meal offerings for Japan's growing number of dual-income, single-person, and single-parent households to help offset the burden of housework and provide a balanced diet.

Number of Manufacturing Sites in Japan

**25**



Prepared Japanese dishes, Pre-cooked noodles, Fresh pre-cooked dishes

Affiliated Companies

#### •Nisshin Seifun Delica Frontier Inc.

- Tokatsu Foods Co., Ltd.
- Port Delica Tokatsu Co., Ltd.
- Green Delica Co., Ltd.
- Nomura Foods Co., Ltd.
- Joyous Foods Co., Ltd.
- Initio Foods Inc.

## Others Segment

### Engineering Business

#### Expanding engineering service business based on world-class powder processing technologies and user perspectives

We combine our extensive experience in food plant construction and our world-class powder processing technology developed over many years. A particular focus for the further growth of our engineering business includes applying user-focused expertise in our core field of plant and factory construction as well as developing and selling sophisticated powder processing equipment and providing powder processing services using our leading technology.

Affiliated Company

#### •Nisshin Engineering Inc.

### Mesh Cloth Business

#### High value-added products made possible by advanced mesh technology

We leverage our diverse range of high-performance mesh cloth products as a foundation for expanding sales of advanced industrial materials and develop high-performance products with enhanced functions. In addition to mesh products for use in telecommunications, including for 5G and 6G, and water treatment, we are also developing mesh technologies that contribute to electrode printing for solar cells, which requires an increasingly high resolution, and to hydrogen-related markets. We are also creating business in new fields with the potential to generate demand in the future, such as the environment, medical care, health, sanitation, telecommunications, and mobility. This includes products such as Cufitec® antiviral technology.

Affiliated Companies

#### •NBC Meshtec Inc.

- NBC Metalmesh Inc.
- PT. NBC Indonesia
- NBC Meshtec Americas Inc.
- NBC (Shanghai) Mesh Co., Ltd.
- NBC Meshtec (Thailand) Co., Ltd.

\*1 Source: Nikkan Keizai Tsushin Co., Ltd. (fiscal 2023), \*2 Source: Intage SRI data; The data periods for the No. 1 market shares for flour, pasta (spaghetti), pasta sauce, and frozen pasta (frozen spaghetti and sauce) are April 2022- March 2023, for *okonomiyaki* pancake flour and *tempura* mix are April 2021- March 2023, and for *karaage* deep-fry mix April 2020- March 2023.

\*3 Source: Company research, \*4 Domestic healthcare foods makers (single companies), Source: Company research